#### Voice over IP

APRICOT 2005 Internet Telephony Keytrack

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...We are all here for Phones













#### What is VoIP?







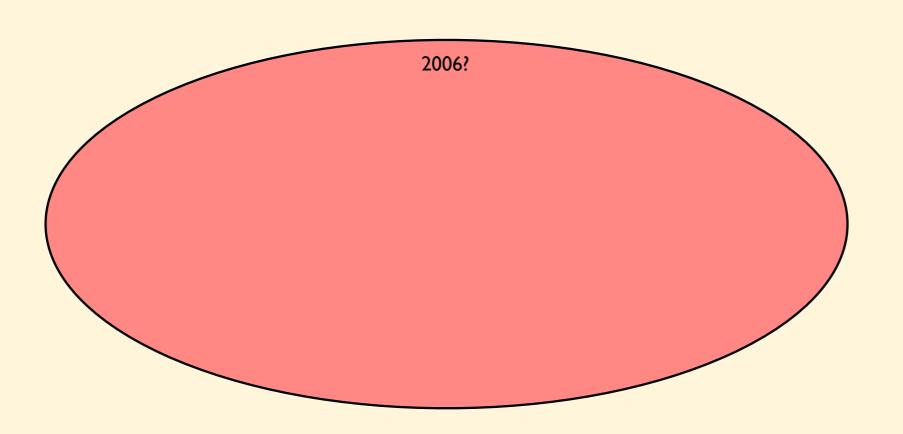




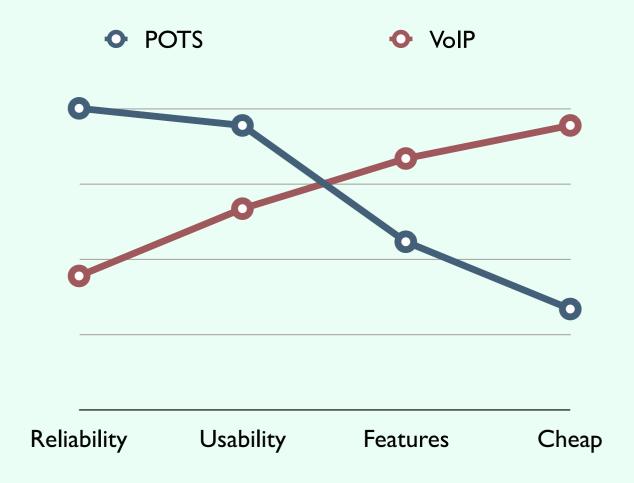
"People say they have VoIP, but if you can't give me a SIP URI, then you don't have VoIP."

> Henry Sinreinch VON Spring 2004

#### The VoIP Invasion



#### VoIP Value Innovation



### Disruptive Technology

- VoIP is a classic Disruptive Technology
- Lower performance, lower cost entering a heated scene
- Ignored by mainstream market players
- Technology matured quickly and outperform establish technologies
- Incumbent struggled with new entrants and subsequently failed to capture market.





ABOUT ME

BIOGRAPHY

AFFILIATION

PROJECT

december 09, 2004

#### Long Distance Long Calls

» VoIP

In the last few days, I would use Skype to call home talk to my wife from my hotel. But what's interesting is that we don't hang up anymore when we done. We would leave the session on whole night while I go bath, watch tv, sleep while she will be doing her own stuff.

We can always hear each another background noise and when we need each another, we just call out each another. It is as if I am at home, but in a different room. Now, ...I need to start travelling with webcam ...:-)

Posted by jseng on 9:21pm :: add new comment | administer | unsubscribe | trackback

#### No more cashcow



#### "Paradox of the Best Network"

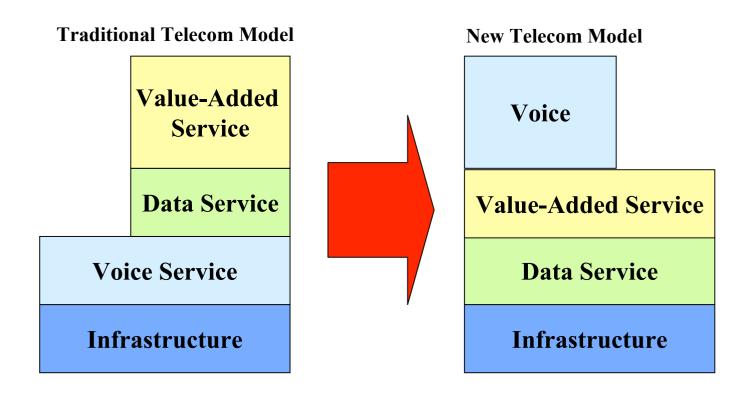
- The "best network" is one that just moved the bits.
- The "best network" is also the hardest to make money for the operators.

- Good news for users
- Bad news for operators.

# Public Policy

### Regulations are bad...?

### Paradigm Shift



Voice is just another IP application like Email

### What is this?



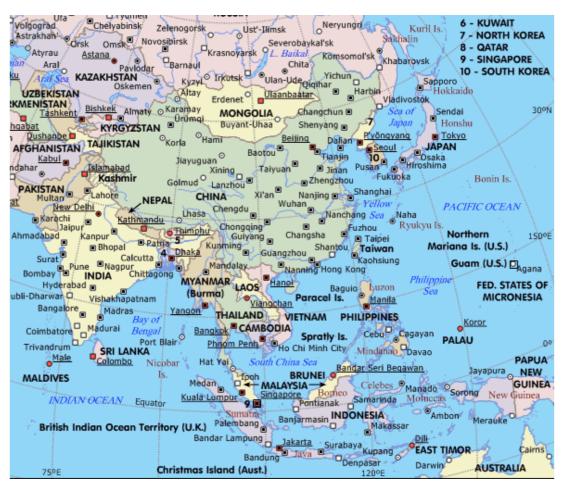
### Challenges

- Numbering
- Interconnection
- Social Obligations
- Economy Impact
- QoS, Privacy, Law Enforcement
- Licensing

## More nightmares...

- Lobbying
- Refusal to interconnect
- Refusal to interoperable
- Port blocking, packet dropping, traffic jittering
- Changing social norms (SPIT)
- more, and much more licensees!

## Pan-Asia IP Telephony



### Innovation Role Model



"The next decade will see the net spread even further and start to become the basic communications infrastructure for almost anything...the net will stop being a part of the telephone network. Instead the telephone network will become a part of the net."

Vinton G. Cerf

1st Jan 2004, BBC Interview



